

# FILINVEST LAND, INC.

79 EDSA, Highway Hills  
Mandaluyong City, Metro Manila  
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20 January 2021

## **SECURITIES AND EXCHANGE COMMISSION**

Ground Floor, North Wing Hall  
Secretariat Building, PICC Complex  
Vicente Sotto Street, Pasay City

Attention: **MR. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director, Markets and Securities Regulation Department

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**  
Director, Corporate Governance and Finance Department

## **THE PHILIPPINE STOCK EXCHANGE**

6th to 10th Floors, PSE Tower  
5th Avenue corner 28th Street, Bonifacio Global City  
Taguig City

Attention: **MS. JANET A. ENCARNACION**  
Head, Disclosure Department

## **PHILIPPINE DEALING & EXCHANGE CORP.**

29/F, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **ATTY. MARIE ROSE M. MAGALLEN-LIRIO**  
Head - Issuer Compliance and Disclosure Department (ICDD)

### **Gentlemen/Ladies:**

Please be advised that, at its meeting today, 20 January 2021, the Board of Directors of Filinvest Land, Inc. ("FLI") approved the following:

- a) The conduct by its subsidiary, CYBERZONE PROPERTIES, INC. ("CPI") of an initial public offering as a Real Estate Investment Trust ("REIT IPO"), subject to the registration requirements of the Securities and Exchange Commission and the listing requirements of the Philippine Stock Exchange; and
- b) Equity fund raising of FLI consisting of the offer and sale of common shares in CPI in the REIT IPO, which offer and sale shall be compliant with the minimum public ownership requirements under Philippine securities regulations and the Real Estate Investment Trust Act of 2009 and its implementing rules and regulations, and under such terms and conditions as the Board of Directors may subsequently approve.

Thank you.

Very truly yours,



### **SHARON P. PAGALING-REFUERZO**

Corporate Secretary and  
Corporate Information Officer