



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

FILINVEST LAND, INC.

consisting of up to **Six Billion Seven Hundred Fifty Million Pesos (P6,750,000,000.00)** with an Over-subscription Option of up to **Two Billion Two Hundred Fifty Million Pesos (P2,250,000,000.00)** worth of Peso Denominated Fixed Rate Bonds, consisting of 3-year Bonds Due 2023 with interest rate of 3.3353% and 5.5 year Bonds Due 2026 with interest rate of 4.1838% per annum registered under SEC-MSRD Order No. 19 Series of 2020, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission. These fixed rate bonds represents the 1st tranche which forms part of the Thirty Billion Peso Denominated Fixed Rate Bonds under shelf registration.

Issued at Pasay City, Philippines this 3rd day of November Two Thousand and Twenty.



VICENTE GRACIANO P. FELIZMENIO, JR.
Director