

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. July 12, 2021  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.  
Exact name of issuer as specified in its charter
5. Philippines  (SEC Use Only)  
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila 1550  
Address of principal office Postal Code
8. (632) 7918-8188  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
<b>Common</b>	<b>24,249,759,506</b>
<b>Preferred</b>	<b>8,000,000,000</b>

11. Indicate the item numbers reported herein: Item 9

Please see attached press release which is self-explanatory.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.  
Issuer

Date July 12, 2021



**SHARON P. PAGALING-REFUERZO**  
Corporate Secretary and  
Corporate Information Officer



**PRESS RELEASE**  
**For Immediate Release**

For inquiries, please contact:  
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## **Filinvest REIT IPO obtains PSE Board Approval**

Filinvest REIT Corp. (FILREIT or Company, formerly Cyberzone Properties, Inc.), a Real Estate Investment Trust (REIT), has received a Notice of Approval dated 8 July 2021 from the Philippine Stock Exchange, Inc. (PSE) for the listing under the Main Board of the PSE of its 4,892,777,994 common shares, which includes common shares subject of the Company's Initial Public Offering (IPO), subject to post approval requirements for compliance by the Company before the public offering. The notice of the PSE Board Approval follows the receipt of the Pre-effective Letter from the Securities and Exchange Commission (SEC) dated 6 July 2021 whereby the SEC has favorably considered the registration statement of FILREIT, subject to compliance with certain conditions and the submission of documents as set forth in the Pre-effective Letter.

The base offer is up to 1,634,187,850 common shares (the "Firm Shares") at an offer price of up to ₱8.30 per share, with an overallotment option of up to 163,418,785 common shares (the "Option Shares", together with the Firm Shares, the "Offer Shares"). In total, the Offer Shares will represent approximately 36.74% of FILREIT's issued and outstanding capital stock after completion of the offer, assuming the full exercise of the overallotment option.

The PSE likewise approved the proposed timetable of FILREIT's IPO activities as follows:

Pricing Date	:	July 19, 2021
Offer Period	:	July 26 to August 3, 2021
Tentative Listing Date and Commencement of Trading in the PSE	:	August 12, 2021

**NOT FOR PUBLICATION OR DISTRIBUTION IN THE UNITED STATES, CANADA, JAPAN OR AUSTRALIA.**

The property portfolio of FILREIT consists of 17 Grade A office buildings on prime property totaling over 300,000 square meters of gross leasable area (GLA). The 16 buildings are located in Northgate Cyberzone within Filinvest City in Alabang while one is in the gateway of Cebu IT Park in Lahug, Cebu City. FILREIT has access to inorganic growth opportunities from the Sponsor's pipeline of what the Company believes are high quality income-producing commercial assets. As of March 31, 2021, FILREIT's sponsor, Filinvest Land, Inc. (FLI), has 14 operational office buildings and 11 more under construction located in key CBDs that may form additional pipeline acquisitions for the Company. These buildings are expected to total approximately 315,000 square meters of GLA.

BPI Capital Corporation and UBS AG Singapore Branch are the Joint Global Coordinators and Bookrunners for the Offer. BPI Capital Corporation is the Sole Local Coordinator and Local Lead Underwriter while UBS AG Singapore Branch is the International Bookrunner. China Bank Capital Corporation is a Local Lead Underwriter while First Metro Investment Corporation and SB Capital Investment Corporation are Local Co-lead Underwriters.

For more information on FILREIT, please visit <https://www.filinvestreit.com/>.

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