



9 November 2011

Philippine Stock Exchange

3rd Floor, Philippine Stock Exchange Plaza

Ayala Triangle, Ayala Avenue

Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **Capital Structure as of October 31, 2011**

Gentlemen:

Further to PSE's email dated November 2, 2011, we are submitting the following information requested by the Exchange.

Thank you.

Very truly yours,

Atty. Adrian Bancoro
Corporate Information Officer

Name of Company: Filinvest Land, Inc.

Contact Details

Company Address: 173 P. Gomez St., San Juan, M.M.

Telephone Number: 7270431 / 7256328

Fax Number: 7270431 loc. 245

Contact Person and Details: Atty. Adrian Bancoro (Corporate Information Officer)

Email Address: filinvestcio@filinvestland.com / filinvestcio@yahoo.com

URL: www.filinvestland.com

Stock Transfer Agent: Stock Transfer Service, Inc. (Ricardo D. Regala, Jr. / 4033433 or 4032412)

External Auditor: SYCIP GORRES VELAYO & CO.

Capital Structure

As of October 31, 2011

Authorized Capital Stock

No. of Authorized Common Shares: 33 Billion

Par Value: Php1.00 per share

No. of Authorized Preferred Shares: 8 Billion

Par Value: Php0.01 per share

Features of Preferred Shares

- Voting
- Non-voting
- Listed
- Not listed
- Other features

Cumulative

Non-redeemable

Dividend Policy

Common Shares: 20% of previous year's net income

Preferred Shares: None

Outstanding Shares (less treasury shares)

No. of Common Shares

Listed shares: 24,249,759,506

Unlisted shares: -0-

No. of Preferred Shares

Listed shares: -0-

Unlisted shares: 8,000,000,000

Total: 32,249,759,506

Treasury Shares

Common Shares: 220,949,000

Preferred Shares: -0-

Total: 220,949,000

Issued Shares (including treasury shares)

No. of Common Shares

Listed shares: 24,470,708,506

Unlisted shares: -0-

No. of Preferred Shares

Listed shares: -0-

Unlisted shares: 8,000,000,000

Total 32,470,708,506

Percentage of Foreign Ownership Limit (%)

Common Shares: 40%

Preferred Shares: 40%

Computation of Foreign Ownership Level

No. of Foreign-owned common shares: 6,119,153,873

No. of Filipino-owned common shares: 18,130,605,633

Foreign ownership level (%): 25.23%

Foreign-owned preferred shares: -0-

Filipino-owned preferred shares: 8,000,000,000

Foreign ownership level (%): -0-

Foreign ownership level (common+preferred): 18.97%