



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

CYBERZONE PROPERTIES, INC.

consisting of up to Five Billion Pesos (P 5,000,000,000.00) with an over-subscription option of up to One Billion Pesos (P1,000,000,000.00) worth of Five and a half (5.5) Year Fixed Rate Bonds with an interest rate of 5.0496% per annum covered under SEC MSRD Order No. 13, Series of 2017 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 27th day of June Two Thousand and Seventeen.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director

